



KBD Construction Services, Inc.

11515 Dixie Highway
Walton, KY 41094

859 586 0157 Main
859 586 5502 Fax

September 19, 2007

To All Contractors:

Over the past fifty two days, the professionals involved in the Port Union Building F – BAE tenant improvement project collectively worked toward a common goal. We would like to extend our earnest thanks to the companies that put their best foot forward on this endeavor.

As you may know, this project was not for a typical client. BAE Systems is a leading provider of defense equipment for our country's armed forces. Of particular importance is the Mine Resistant Assault Protected (MRAP) vehicle that will be partially fabricated in this facility. BAE has the difficult task of providing over 3000 of these vehicles by the end of 2007.

Your exceptional abilities to coordinate with contractors, vendors and employees helped us all work in an efficient and expeditious manner. On September 10th, 2007, we were able to turn over the facility to the client four days ahead of schedule. On the same day, BAE was able to ship four MRAP vehicle hulls to their finishing facility in Texas from the Port Union facility. The four days might not seem like much from a construction perspective, but please consider the soldiers in the Middle East conflicts whose lives may be saved because their MRAP vehicles were able to arrive four days earlier than expected.

If you would please express our sincerest thanks to your many valued employees that played a truly vital role in this project's success, we would greatly appreciate your efforts.

Sincerely,

The KBD Group Project Management Team:

A handwritten signature in blue ink, appearing to read "P. Michael Simpson".

P. Michael Simpson

A handwritten signature in blue ink, appearing to read "Cecil Kelly".

Cecil Kelly

A handwritten signature in blue ink, appearing to read "Zach Kenyon".

Zach Kenyon